

# University of Tennessee Space Institute

## Life Planning Seminar

<b>Tuesday, March 20, 2018</b> <b>H-111 Conference Room</b>	<b>Wednesday, March 21, 2018</b> <b>Lower A Conference Room</b>
<p>Session A: Retirement 101 *            8:45 am – 10:15 am            Christian Houston and Wanda Plankey            UT Benefits and Retirement</p>	<p>Session E: Wills and Estates            8:45 am – 10:00 am            James H. Henry II, Henry, Henry, McCord, Bean,            Miller, Gabriel &amp; LaBar, P.L.L.C.</p>
<p>Session B: Retiree Health Insurance            10:30 am – 11:45 am            Christian Houston and Wanda Plankey            UT Benefits and Retirement</p>	<p>Session F: Medicare for Beginners -            SHIPS – State Health Assistance            Program            10:15 am – 11:30 am            Sherri Craig, SHIP/SMP Program Coordinator,            South Central TN AAAD</p>
<p>Session C: Reading Your Estimate            1:00 pm – 2:00 pm            Federal-CSRS &amp; FERS, TCRS            Christian Houston and Wanda Plankey            UT Benefits and Retirement</p>	<p>Session G: Social Security            1:00 pm – 2:15 pm            Noela Suarez, Operations Supervisor, Social            Security Administration, Tullahoma TN</p>
<p>Session D: Financial Planning            2:15 pm – 3:15 pm            Celeste Friend, CFP®            Chartered Retirement Planning            Counselor   Financial Advisor   VALIC Financial            Advisors, Inc.</p>	<p>Session H: Deferred Compensation            (401k, 457, 403b)            2:30 pm – 3:15 pm            Jody Partin, CFP®   Retirement Plan Counselor –            RetireReadyTN</p>
<p>*Personalized Retirement Booklet            provided for employees that pre-            registered and attend this session.</p>	<p>Session I: Your TCRS Hybrid Plan            (New Employees hired after 7-1-2014)            3:15 pm – 4:00 pm            Jody Partin, CFP®   Retirement Plan Counselor –            RetireReadyTN</p>